



FEATURING:



Global Indexing & ETFs:

The Preeminent Investment Management Conference

Formerly the Super Bowl of Indexing

December 2-5, 2012
Arizona Biltmore Resort and Spa
Phoenix, AZ

Lead Sponsors:

**Goldman
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Sponsorship and Exhibition Opportunities

**A New Name.
The Same Unparalleled
Conference Experience.**

We live in a globalized world. As the events in Europe this year have made abundantly clear, the interconnectivity of the global economy is unquestionable. Not only is contagion a fear within the eurozone itself, with a Greek departure potentially setting off dominoes in Spain, Italy and elsewhere, but the old adage that when America sneezes the rest of the world catches a cold can now be turned on its head: as eurozone peripheries' wounds bleed into its core, so too does eurozone break up spell deep trouble for the US and global economy.

This globalized, interdependent and fully ingrained new world order has given us cause for pause here at IMN as we considered the name of our industry leading investment management conference. While it unquestionably tilts towards the United States in its delegation make-up and in its top quality content, over the years there has been an increasing number of international players attending the conference. What naturally follows has been a growing number of discussions focused on international investment opportunities and challenges, made manifest in discussions on Brazilian ETFs, China investment plays, currency hedging, extraterritoriality and regulatory arbitrage, and any number of other impactful strategic and tactical investment decisions.

Indeed increasingly over the past few years, when myself and my colleagues have travelled the world attending our events or meeting with our customers, we have heard polite inquiries and received thoughtful suggestions regarding the US-centric nomenclature of the conference. As a Scot, where in my homeland the joke goes that "Scotsman Dies at Sea" was the national headline reporting the sinking of the Titanic, any hint of parochialism is taken seriously. And as we reviewed past participants lists, including as they do the likes of FTSE, Deutsche Boerse, Toronto Stock Exchange, Hang Seng Indexes, Ossiam, Stoxx, BNP Paribas, Johannesburg Stock Exchange, the Abu Dhabi Investment Authority, Tokyo Stock Exchange, Royal Bank of Canada, Nomura, Dubai International Finance Center, Itau, Bovespa and others, the team here found it to be a compelling argument.

Recognizing that the landscape of global investing is changing – the recent financial crisis and the subsequent regulatory changes catalyzed this shift, although it was arguably taking place long before – asset allocators, managers, product providers and the

entire gamut of the industry now look at their business and execute their strategies through a global lens. Information Management Network is doing likewise and it is with this in mind that we are excited to announce the renaming of our seventeenth annual gathering: **Global Indexing & ETFs: The Preeminent Investment Management Conference.**

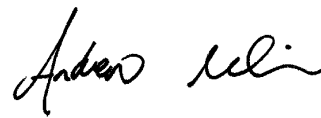
"As the past few years have illustrated, the interconnectivity of the international investing sphere is here to stay."

And this is not to suggest that those with a U.S. focus will not be as satisfied as ever with the agenda content or attendee profiles; we are growing and adapting to include a more holistic approach to the investment arena but not at the expense of our traditional focus. To that end, our new audience development strategy is geared towards doubling the amount of US-based registered investment advisors at the 2012 conference while at the same time growing our domestic institutional investor turnout, in both quality and quantity.

As the preeminent event in the field, IMN looks forward to continuing its long and proud history of bringing the indexing, ETF and broader investment management community together at the beautiful Arizona Biltmore Resort and Spa for four days of lively discussion, thoughtful debate and countless networking opportunities. As the past few years have illustrated, the interconnectivity of the international investing sphere is here to stay. IMN looks forward to hosting investment players from across the globe this December and to welcoming you once again.

Plus ça change, plus c'est la même chose!

Sincerely,



Andy Melvin
Managing Director
Information Management Network (IMN)

Practices to Promote Success: Developing Your Audience

The Audience Development team is responsible for the end-to-end execution of audience campaigns for all Investment Management conferences at IMN – from identifying key players in the industry, to confirming delegate participation to post event follow-up. Interacting with the industry through existing and new business relationships allows the team to ensure each event's delegation is made up of the right mix of people.

Beyond, but not excluding, the traditional public funds, we are broadening our outreach and scheduling meetings with key investment officers at corporate pension funds, hedge funds, endowments, foundations, insurance firms and the RIA community. With a new Director of Audience Development bringing new energy and focus to the audience recruitment efforts, we have already had some early wins on the audience front with senior investment officers and portfolio managers from **Alaska Retirement Management Board, Harvard Management Company, MetLife, Morgan Stanley, Office of the State Comptroller of New York, Ontario Teachers' Pension Plan Board, UBS Financial Services, San Bernardino County Employees Retirement Association, State of Wisconsin Investment Board, Vermont Pension Investment Board, Wells Fargo Advisors, and Wake Forest University** having already confirmed for December. With a focus on confirming CIOs, Executive Directors, Portfolio Managers and other senior level decision makers from larger plans the team has already confirmed well over 500 billion in assets under management.

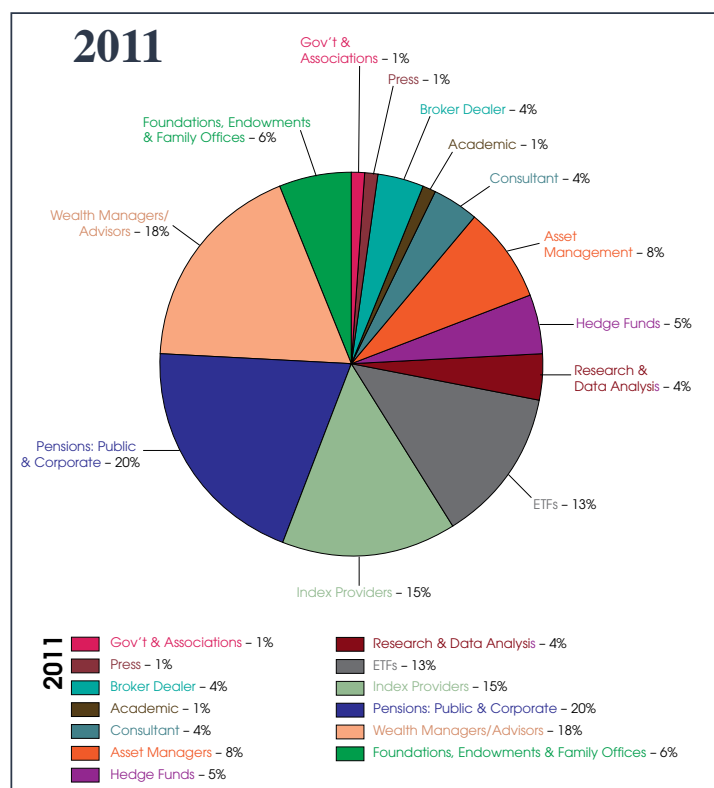
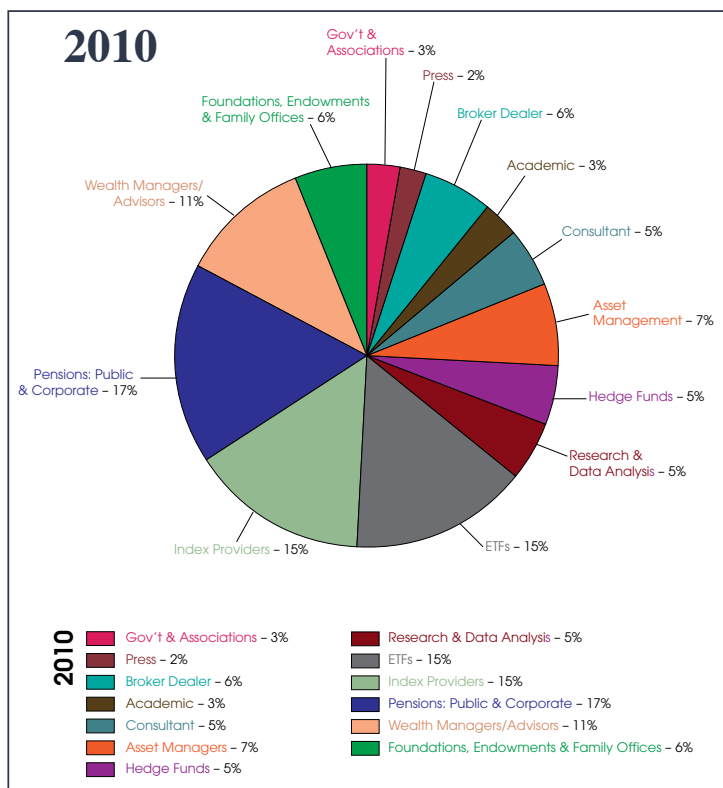
On the advisory front IMN has forged relationships with industry associations, including the Financial Planning Institute (FPA), to ensure that the nation's most influential advisors will be in attendance. With the audience development team leveraging their contacts and relationships, the Global Indexing and ETFs event looks to continue the trends of a growing RIA percentage.

IMN's audience development team looks forward to bringing together industry leaders from across the marketplace for the Global Indexing and ETFs event!

Segment Improvement



*Focus on Markets and Customers. Creating Effective Partnerships.
Developing and Maintaining Relationships.*



For more information about sponsorship or exhibitor opportunities, please contact:

Meredith Atkinson, Head of Sales, matkinson@imn.org; Ph: 212.901.0585; Fax: 212.768.2410.

Global Indexing & ETFs: Early Confirmed Attendees

<i>Fund Manager</i>	Abu Dhabi Investment Authority	<i>Executive Director</i>	Jacksonville Police & Fire Pension Fund
<i>Chief Financial Officer</i>	Alameda-Contra Costa Transit District	<i>President & CEO, Chief Investment Officer</i>	Manitoba Teachers' Retirement Allowances Fund
<i>Chief Investment Officer</i>	Alaska Retirement Management Board	<i>Director</i>	MetLife
<i>Senior Equity Trader</i>	Alberta Investment Management Corporation	<i>Director, Wealth Management</i>	Morgan Stanley Smith Barney
<i>Chief Investment Officer</i>	Alcatel-Lucent Investment Management Corporation (ALIMCO)	<i>Chair</i>	Michigan Legislative Black Caucus Foundation
<i>Chairman</i>	American Samoa Government Employees' Retirement Fund	<i>Senior Economist</i>	Nevada Board of Regents Business and Finance Committee
<i>Chief Investment Officer</i>	Arizona State Retirement System	<i>Portfolio Manager</i>	New Brunswick Investment Management Corporation
<i>Executive Director</i>	Boys & Girls Clubs of Capistrano Valley	<i>Director, Investments</i>	North Dakota State Land Department
<i>Chief Investment Strategist</i>	Canada Pension Plan Investment Board	<i>Investment Committee</i>	Oakland Police & Fire Retirement Systems
<i>Portfolio Manager</i>	Canada Post	<i>Chief Investment Officer</i>	Office of Hawaiian Affairs
<i>Chief Financial Officer</i>	Central States Funds	<i>Deputy Treasurer</i>	Office of the Arizona State Treasurer
<i>Deputy Executive Director</i>	Chicago Transit Authority Employees Retirement System	<i>Senior Investment Officer</i>	Office of the State Comptroller of New York
<i>Board Chairman</i>	City of Ocala Firefighters Retirement Plan	<i>Executive Director</i>	Oklahoma Firefighters Pension & Retirement System
<i>Commissioner</i>	City of Sacramento	<i>Director, Equity Trading and Alpha Trading Strategies, TAA</i>	Ontario Teachers' Pension Plan Board
<i>Treasurer</i>	City of Southfield, MI	<i>Sr Investment Officer, Public Equity</i>	Oregon State Treasury
<i>Regional Director</i>	Cornerstone Wealth Management	<i>Chairman</i>	Public Safety Personnel Retirement System of Arizona
<i>Executive Director</i>	Detroit Police & Fire Retirement Systems	<i>Sr VP & Treasurer</i>	Roberts Wesleyan College & Northeastern Seminary
<i>Senior Trader</i>	Employees Retirement System of Texas	<i>Chairman</i>	SAM CERA
<i>President</i>	ERNY Financial	<i>Senior Investment Officer</i>	San Bernardino County Employees Retirement Association
<i>President, Board of Trustees</i>	Evanston Police Pension Fund	<i>Chief Investment Officer</i>	San Diego County ERA
<i>Chief Investment Officer</i>	Federal Reserve System's Office of Employee Benefits	<i>Chairman</i>	St. Petersburg Police Pension Fund
<i>Vice President</i>	First Financial Equity Corporation	<i>Chief Investment Officer</i>	State of Wisconsin Investment Board
<i>Chief Investment Officer</i>	Fort Worth Employees' Retirement Fund	<i>Portfolio Manager</i>	Tennessee Consolidated Retirement System
<i>Executive Director</i>	Georgia Firefighters' Pension Fund	<i>CEO</i>	Thomas Family Office
<i>Chairman of the Board</i>	Hampden County Retirement System	<i>CFO</i>	Toledo Community Foundation
<i>Senior Vice President, Trust Operations & Investments</i>	Harvard Management Company	<i>Financial Advisor</i>	UBS Financial Services
<i>Chief Investment Officer</i>	Healthcare of Ontario Pension Plan	<i>Executive Director</i>	Utah Educational Savings Plan
<i>CFO</i>	Helios Education Foundation	<i>Risk & Portfolio Strategist</i>	Wake Forest University
<i>Executive Director</i>	Holyoke Contributory Retirement Board	<i>Chief Investment Officer</i>	Watchtower Bible and Tract Society
<i>Chief Financial Officer</i>	Industrial Commission of Arizona		
<i>Investment Board Member</i>	Iowa Public Employees Retirement System		

And many more continuing to register up each day...

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Past Sponsors



and Exhibitors Include:

MACRO MARKETS

markit

Bank of America
Merrill Lynch

MT

MISMI

Morgan Stanley

MORNINGSTAR

MSCI

NASDAQ OMX

Netik
Financial Data Management

The Pulse of Finance
Newedge
next
INVESTMENTS
evolutionary financial products

NOMURA

 **Northern Trust**

numeric

NYSE Euronext

 **OLD MUTUAL** | Global Index Trackers

P I M C O

Pipeline

 **PNC**
GLOBAL INVESTMENT
SERVICING

 **ProShares**

 **Pulse Trading**

pure
the essence of trading

QM
QUANTITATIVE MANAGEMENT

 **QUANTSHARES**

 **Renaissance Capital**
The IPO Expert

 **research affiliates**

RevenueShares
REVENUE WEIGHTED INDEXES

RIMES

 **RBS**
The Royal Bank of Scotland Group

 **Russell Investments**

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 **Sanlam**
Investment Management

SEI New ways.
New answers.

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SJLS

BUILDING TEAM SPIRIT TOGETHER
 **SOCIETE GENERALE**
Corporate & Investment Banking

SPa
exchange traded funds

S&P DOW JONES INDICES

STATE STREET
GLOBAL ADVISORS | **SS&A**

STRADLEY RONON
ATTORNEYS AT LAW

STOXX

 **Newcrest**
The Equity Division of TD Securities

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TMX | Toronto Stock Exchange

 **TOKYO STOCK EXCHANGE**

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SINCE 1955

 **Vanguard**

WB
WellachBeth

 **wex**
WELLS FARGO INVESTMENT SERVICES, LLC

wiener borse.at

 **WISDOMTREE**


 **XSHARES ADVISORS LLC**

For more information about sponsorship or exhibitor opportunities, please contact:
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2012 William F. Sharpe Awards

Monday, December 3, 2012 * Phoenix, AZ

THE JOURNAL OF
indexinvesting



Join IMN and The Journal of Index Investing, official publication of Global Indexing & ETFs, for the William F. Sharpe Indexing Achievement Awards. On Monday, December 3, 2012, during the networking luncheon the industry's contributions during the past year will be recognized with six William F. Sharpe Indexing Achievement Awards. Award categories include Best Research Paper; Best Index Product; Best Indexing Innovation; Best ETF Product; Best ETF Innovation; and Lifetime Achievement Award. The winners of the awards will be selected by a panel of the world's leading practitioners and researchers in the field of indexing research.

Research Paper of the Year

Awarded to the author(s) whose research paper was published in The Journal of Index Investing (JII) within the previous twelve months and meets the highest standards of quality, originality, subject matter, and timeliness.

Lifetime Achievement Award

Honors the individual who has made outstanding and lasting contributions to the field of index investing.

Index Product of the Year

Awarded to the company responsible for the index product that had the most significant impact on the indexing market over the previous twelve months.

Indexing Innovation of the Year

Awarded to the company responsible for the most significant new product, service, or strategy in index investing.

ETF Product of the Year

Awarded to the company responsible for the ETF product that had the most significant impact on the ETF market over the previous twelve months.

ETF Innovation of the Year

Awarded to the company responsible for the most significant new product, service, or strategy in ETF investing.

Visit the Global Indexing & ETFs: The Preeminent Investment Management Conference website for more information on how to submit nominations!

For more information on sponsoring the **William F. Sharpe Awards**, please contact:
Meredith Atkinson, Head of Sales, matkinson@imn.org; Ph: 212.901.0585; Fax: 212.768.2410.

A selection of early confirmed speakers includes:



Rolf Agather,
CFA, Managing Director,
Research and Innovation
RUSSELL INVESTMENTS



Bart Chilton, Commissioner,
U.S. COMMODITY
FUTURES TRADING
COMMISSION (CFTC)



Jonathan Spinney,
Portfolio Manager,
NEW BRUNSWICK
INVESTMENT
MANAGEMENT
CORPORATION



Sanjay Arya
Senior Vice President
MORNINGSTAR, INC.



William Clark,
Chief Investment Officer,
FEDERAL RESERVE
SYSTEM'S OFFICE OF
EMPLOYEE BENEFITS



Heather Shemilt
Managing Director and Head
of Pensions, Endowments
& Foundations Group
GOLDMAN SACHS



Peter Berezin
Managing Editor, The Bank
Credit Analyst
BCA RESEARCH



Jeanmarie Grisi,
US Chief Investment
Officer, ALCATEL-
LUCENT INVESTMENT
MANAGEMENT
CORPORATION (ALIMCO)



David Villa,
Chief Investment Officer,
STATE OF WISCONSIN
INVESTMENT BOARD



David M. Blitzer
Managing Director &
Chairman of the Index
Committee S&P INDICES



Lee Partridge
Chief Investment Officer,
SALIENT PARTNERS,
Portfolio Strategies,
SAN DIEGO COUNTY
EMPLOYEE RETIREMENT
ASSOCIATION



Robert L. Brackenbury,
Chief Operating Officer,
Director of Investments
- Private Markets,
MICHIGAN BUREAU OF
INVESTMENTS



James Perry,
Senior Investment Officer,
SAN BERNARDINO
COUNTY EMPLOYEES
RETIREMENT
ASSOCIATION

Other Speakers Include:

Jeremy Ellermeyer,
Director, Portfolio Management Unit,
METLIFE

Kevin Dalmut,
Senior Investment Analyst,
UNIVERSITY OF MARYLAND

Gary Bader,
Chief Investment Officer,
ALASKA RETIREMENT
MANAGEMENT BOARD

James Kelly,
Risk & Portfolio Strategist,
Office of Investments,
WAKE FOREST UNIVERSITY

Hall of Fame Speakers

To give you an indication of the quality of the program vis-à-vis the investment of your valuable time, please find below a small selection of past faculty.



Madeleine K. Albright,
Former Secretary of State
of the United States,
Distinguished American
Diplomat, THE ALBRIGHT
GROUP, LLC



Henry Kissinger,
Secretary of State of the
United States, 1973 to 1977



Paul Samuelson,
Professor of Economics,
Emeritus, Nobel Laureate
MASSACHUSETTS
INSTITUTE OF
TECHNOLOGY



John C. Bogle,
Founder and
Former Chairman,
THE VANGUARD GROUP



Burton G. Malkiel,
Chemical Bank
Chairman's Professor of
Economics, Blendheim
Center for Finance,
PRINCETON UNIVERSITY



William F. Sharpe,
STANCO 25
Professor of Finance,
EMERITUS, GRADUATE
SCHOOL OF BUSINESS,
STANFORD UNIVERSITY,
Nobel Prize in Economic
Sciences, 1990



Bill Bradley,
US Senator 1979-96



Harry Markowitz,
Research Professor
and President, HARRY
MARKOWITZ
ASSOCIATES and Nobel
Laureate in Economics



Robert J. Shiller,
Arthur M. Okun
Professor of Economics,
YALE UNIVERSITY,
Co-Founder and
Chief Economist,
MACROMARKETS



Abby Joseph Cohen,
President of the Global
Markets Institute & Senior
Investment Strategist
GOLDMAN SACHS



Harvey L. Pitt,
Chief Executive
Officer, KALORAMA
PARTNERS, LLC., former
Chairman, UNITED
STATES SECURITIES
AND EXCHANGE
COMMISSION



Jeremy J. Siegel,
Russell E. Palmer
Professor of Finance, THE
WHARTON SCHOOL OF
THE UNIVERSITY OF
PENNSYLVANIA, Senior
Investment Strategy
Advisor, WISDOMTREE
INVESTMENTS, INC.



Andrew W. Lo,
HARRIS & HARRIS
GROUP, Professor
of Finance. MIT
SLOAN SCHOOL OF
MANAGEMENT, Director,
MIT LABORATORY FOR
FINANCIAL ENGINEERING



Christina Romer,
Professor of
Economics, UNIVERSITY
OF CALIFORNIA,
BERKELEY, COUNCIL OF
ECONOMIC ADVISERS
(2009-2010)



Matthew J. Slaughter,
Signal Companies Professor
of Finance, TUCK SCHOOL
OF BUSINESS FORMER
MEMBER, COUNCIL OF
ECONOMIC ADVISORS
(2005-2007)

Benefits of Sponsoring

	Lead	Titanium	Palladium	Platinum Plus	Platinum	Gold	Exhibitor
	\$100,000	\$90,000	\$80,000	\$65,000	\$50,000	\$33,500	\$22,500
Number of Speaking Slots	2 General Session Panel Positions (1 solo) & 3 Breakout Session Panel Positions	1 General Session Panel Position & 3 Breakout Session Panel Positions	1 General Session Panel Position & 3 Breakout Session Panel Positions	1 General Session Panel Position & 2 Breakout Session Panel Positions	2 Breakout Session Panel Positions	1 Breakout Session Panel Position	
Firm Passes*	16	12	9	7	6	4	2
Investor Passes**	26	18	16	11	10	6	2
Exhibit Booth***	Premier Positioning ✓	Premier Positioning ✓	Prominent Positioning ✓	Preferred Positioning ✓	✓	✓	✓
Corporate Logo displayed on promotional materials, website (with link to your site), etc.	✓	✓	✓	✓	✓	✓	✓
Additional Branding (recognition as sponsor through regional and national promotion, advertising & PR.)	✓	✓	✓	✓	✓	✓	✓
Delegate List Advanced Delegate Access via Direct Connect.	✓	✓	✓	✓	✓	✓	✓

*Firm Passes are to be used by employees of the sponsorship organization only.

** Guest Passes – **Please note:** sponsors' guest passes are intended for not-for-profit institutions such as pension funds, foundations and endowments and also for money managers, such as hedge funds and insurance firms. Additionally, guest passes may be extended to investment advisors, consultants and financial planners. All sponsor guest passes are subject to IMN approval and will be restricted to the entities described above.

*** Booth Size: 10'x6' booth or 6'x3' table-top/pop-up. **Note:** added cost for booths over 10'x6'.

For more information about sponsorship or exhibitor opportunities, please contact:
Meredith Atkinson, Head of Sales, matkinson@imn.org; Ph: 212.901.0585; Fax: 212.768.2410.

Additional Branding Opportunities

• Sunday Casino Night Sponsorship	<i>Sold</i>
• Sunday Global Feast Sponsorship	<i>Sold</i>
• Host a Breakfast Sponsorship (one breakfast per sponsorship)	\$15,000
• Host a Break Sponsorship (one break per sponsorship)	\$15,000
• Golf and/or Tennis Tournament Sponsorship <i>Tennis tournament subject to confirmation by IMN</i>	\$15,000/each
• Tote Bag Sponsorship (To be provided & shipped to hotel by sponsor.)	<i>Sold</i>
• Seat Drop (one per sponsor) <i>To be provided & shipped to hotel by sponsor.</i>	\$6,000
• Educational Insert (a brochure/booklet can be placed in each delegate pack highlighting a specific area of expertise.) <i>To be provided & shipped to hotel by sponsor.</i>	\$5,000
• Key Card Sponsorship	<i>Sold</i>
• Lanyard Sponsorship	<i>Sold</i>
• Internet Portal Sponsorship	\$10,000

Purchase Multiple Sponsorships And Save!!!

Sponsors also interested in the 4th Annual World Series of ETFs and Investment Management, Global Indexing and ETFs' sister conference, will receive a price reduction on sponsorship rates for the World Series of ETFs and Investment Management.

Taking place May 6, 2013 in Boston, MA, the 4th Annual World Series of ETFs and Investment Management features leading registered investment advisors, corporate and public pension investment officers, hedge fund portfolio managers, asset managers, consultants, ETF providers and more for a full day of thorough educational programming and rewarding networking opportunities.

Global Indexing & ETFs Sponsorship Agreement

<input type="checkbox"/> Exhibitor:	\$22,500
<input type="checkbox"/> Gold Speaking Sponsorship:	\$33,500
<input type="checkbox"/> Platinum Speaking Sponsorship:	\$50,000
<input type="checkbox"/> Platinum Plus Speaking Sponsorship:	\$65,000
<input type="checkbox"/> Palladium Speaking Sponsorship:	\$80,000
<input type="checkbox"/> Titanium Speaking Sponsorship:	\$90,000
<input type="checkbox"/> Lead Speaking Sponsorship:	\$100,000
Additional Branding: _____	\$ _____
Total Due:	\$ _____

Sponsor Contact Information

*Complete contact information is required.

Delegate 1 (please print)

Title (Mr/Mrs/Miss/Dr/Other)

First Name: _____

Surname: _____

Job Title: _____

Company: _____

Address: _____

Country: _____

Postcode: _____

Tel: _____ Fax: _____

Email: _____

Surname: _____

Billing Information (if different)

Title (Mr/Mrs/Miss/Dr/Other)

First Name: _____

Surname: _____

Job Title: _____

Company: _____

Address: _____

Country: _____

Postcode: _____

Tel: _____ Fax: _____

Email: _____

Surname: _____

Some of the sponsorship terms have changed from previous years. Please read carefully:

Passes Included in Sponsorship Packages

All names for firm and plan sponsor passes must be submitted by the date specified in the sponsorship packet. You will receive the sponsorship packet shortly after confirming sponsorship. Any unused passes that have not been allocated by the specified deadline will be forfeited. Please remember to include all people manning your exhibit space (including people from your marketing department) in the firm pass allocation. If you find that you do not have enough passes, you may increase your level of sponsorship or purchase additional passes at a discounted rate. See Sponsorship "Upgrades" below.

Sponsorship "Upgrades" For Additional Firm Passes*

Please contact Meredith Atkinson for more information.

*Firm Passes are to be used by employees of the sponsorship organization only.

Payment

Payment for sponsorship is due upon receipt of invoice. If payment in full is not received at least 45 days prior to the start of the conference, all firm and client passes, as well as exhibit space and speaker passes will be cancelled. There will be no exception.

Cancellation Policy

Upon signing this agreement, your firm is responsible for 100% payment.

Signature: _____

Name: _____

Date: _____

ARIZONA BILTMORE RESORT & SPA



Known throughout the world as the “Jewel of the Desert,” the Arizona Biltmore Resort & Spa provides a restful oasis of 39 acres covered with lush gardens, glistening swimming pools, and Frank Lloyd Wright-influenced architecture. Set in the heart of Phoenix, the Arizona Biltmore has been a favorite of celebrities and U.S. presidents throughout its colorful history.

The Biltmore features 740 guest accommodations, including 78 one- and two-bedroom villas, eight swimming pools, seven tennis courts, five dining options, and a full-service European spa, salon, and fitness center.

2400 East Missouri Avenue, Phoenix, AZ 85016

Reservations: (800) 950-0086

Main Hotel, Guests: (602) 955-6600

Fax: (602) 381-7600

Website: www.arizonabiltmore.com

HOTEL ACTIVITIES

(Please note the following activities are not part of the conference.)

Call the concierge at the hotel and enjoy one of the many activities available to hotel guests including:

SPA

The Arizona Biltmore Spa is more than just a relaxing destination. It is an intoxicating journey that provides an escape from all aspects of daily life. Some treatments are drawn from the wisdom of ancient cultures - from medieval China to the native tribes of the Sonoran Desert. Others rely on the contemporary approaches of the French, the Swedish and Pacific Islanders. But every one relies on only the most natural of elements and ingredients in addressing your physical, mental and spiritual health. Welcome to a whole world dedicated to your wellness.

RECREATION

At the Arizona Biltmore, recreation for the entire family is easily within reach. Whether it is booking a Grand Canyon tour or Hot Air Balloon ride to explore Arizona or make a reservation with a member of our recreation department for a fitness class or hike up Squaw Peak Mountain your recreation needs are taken care of.

TENNIS

Let our tennis pro lead you in private or group lesson.

DESERT HUMMER & JEEP TOURS

Take an adventuresome ride through the Sonoran Desert.

GRAND CANYON TOURS

Take a tour of the Grand Canyon by van, airplane or helicopter.

HORSEBACK RIDING

Try a real western ride on horseback through the wilderness of the Phoenix Mountain Preserve.

HOT AIR BALLOONING

A beautiful ride through blue skies in a colorful balloon.

KIDS KORRAL

Each weekend children between the ages of 5 and 12 are invited to participate in fun and educational activities tailored to a particular age group. These activities include: swimming, hikes, tennis, bicycle rides, cooking classes, yoga, golf, board games, arts and crafts and sporting activities. Another fun spot for children on property is the Kids Korral. The Korral is draped by a canvas-fabric canopy providing protection from the sun. The “top turf” rubberized floor keeps this outdoor play place cool. Play equipment includes a track ride, floating stones, a bowed ladder, tunnel spiral slide, curly climber, snake pole, triple slide, chain net climber, arched bridge, loop climber, super rider and corkscrew. Picnic tables and chairs afford a place in the shade for mom and dad to relax and watch the kids.

Meet the Investment Management Team



Meredith
Atkinson

Meredith Atkinson is the Head of Sales for the Investment Management Division. Her responsibilities include working with the industry's top financial institutions, law firms, technology firms and other service providers to ensure that their sponsorship experiences are productive and positive. Meredith holds a Bachelor of Arts degree in Political Science from

Bucknell University.



Gina Dzurenda

Gina Dzurenda is Senior Vice President of Audience Development for the Investment Management Division. She is responsible for audience develop and on-site conference management. Gina started her financial career in 1998 as a Conference & Marketing Manager for Metal Bulletin/Managed Account Reports and later moved to Euromoney-Institutional Investor as Director of Audience Development. Gina graduated with a Bachelor of Arts degree in Journalism from ASU.



Joe Fontana

Joe Fontana is the Director of Audience Development for the Investment Management Division. He is responsible for the recruitment of top-tier institutions, portfolio managers and advisors at our events. He is also responsible for liaising with sponsors to ensure that they are interacting with potential customers at our events. Joe has been in the investment

management field for over 17 years and holds a Series 7, 63 and 65.



Matt Gessel

Matt Gessel is an Associate Marketing Manager for the Investment Management Division. His duties include media coordination and marketing. Matt holds a Bachelor of Arts degree in English from Montclair State University, and a Master of Arts degree in Comparative Literature from University of London.

Andy Melvin *Managing Director*

Andy Melvin is responsible for managing the Investment Management and Real Estate divisions of IMN. He has been with the company since 2002 and during that time he has worked on a cross-section of IMN's conference portfolio in the US, Europe, Asia, the Middle East and Africa. Andy has a BA in American Studies from the University of Edinburgh and he earned his MBA from Baruch College in New York City.



Jill Rockett

Jill Rockett is the Head of Conference Coordination for the Investment Management and Real Estate Divisions at IMN. She is responsible for the logistical organization of both domestic and international events. Jill liaises primarily with confirmed conference speakers and sponsors on pre and post event details, as well as with external supply vendors. Jill graduated from Bucknell University with a Bachelor of Arts degree in French and Psychology, and has been with IMN since July of 2007.



Jacqueline
Rubbo

Jacqueline Rubbo is Vice President and Producer for the Investment Management Division at Information Management Network. Ms. Rubbo is responsible for researching current market trends, preparing business plans, confirming senior executives to participate as educational leaders on event agendas and ensuring each conference strategy is properly executed. She works closely with the sales and audience development teams to develop industry renowned investment conferences. Ms. Rubbo joined Information Management Network in January 2007. She received a Bachelor of Science degree from Fordham University.

For more information about sponsorship or exhibitor opportunities, please contact:

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Investment Management Conference Schedule 2012/2013

Event Description:

2012 Conference Schedule

3rd Annual African Cup of Investment Management	September 6-7, 2012	Cape Town, South Africa
Derivatives Trading in the Era of Dodd-Frank's Title VII	September 6, 2012	New York, NY
17th Annual European Beneficial Owners' Securities Lending	September 20-21, 2012	London, UK
Global Indexing & ETFs	December 2-5, 2012	Phoenix, AZ

2013 Conference Schedule

19th Annual Beneficial Owners' International Securities Lending	January 28-30, 2013	New Orleans, LA
12th Annual MMI Public Pension Fund Awards for Excellence	March 13, 2013	Huntington Beach, CA
8th Annual Foundations & Endowments Summit	March 14-15, 2013	Huntington Beach, CA
18th Annual Public Funds Summit	March 14-15, 2013	Huntington Beach, CA
11th Annual Alternative Investments Summit	March 14-15, 2013	Huntington Beach, CA
4th Annual Active-Passive Investor Summit	April 29, 2013	New York, NY
4th Annual World Series of ETFs & Investment Management	May 6, 2013	Boston, MA
Midwest Public Funds	June 3-4, 2013	Chicago, IL
12th Annual Canada Cup of Investment Management	June 6-7, 2013	Toronto, Canada
4th Annual African Cup of Investment Management	September 5-6, 2013	Cape Town, South Africa
Global Indexing & ETFs	December 8-11, 2013	Phoenix, AZ

Sponsorship & Speaking Opportunities:

For sponsorship and exhibit space opportunities,
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